

Child Trust Fund account (CTF) Transfer to Newport Credit Union

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Please complete the following in **BLOCK CAPITALS**

Membership No:

Title:

Surname:

Forename(s):

Address:

.....Post Code:.....

Current CTF Provider:

I apply to transfer a Child Trust Fund account for:

Child's Details:

Title:

Surname:

Forename(s):

Address:

.....Post Code:.....

Date of Birth:

/ /

CTF Unique reference number:.....

I declare that:

- I am 16 years of age or over
- I have parental responsibility for the child named on the voucher who qualifies for membership of Newport Credit Union
- I am the registered contact for the Child Trust Fund

I authorise Newport Credit Union Limited:

- to arrange the transfer of the Child Trust Fund account from the old provider,
- to hold the child's HM Revenue & Customs contributions, subscriptions, CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and;
- to make on behalf of the child any claims to relief from tax in respect of CTF investments.

I agree to the Child Trust Fund terms and conditions.

Signed:

Date:

/ /



Newport Credit Union Ltd is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority, registration number 213547